

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
CORE SCIENTIFIC, INC., <i>et al.</i> ,)	Case No. 22-90341 (DRJ)
)	
Debtors. ¹)	(Jointly Administered)
)	

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Serina Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On January 5, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Kentucky State Treasurer at 1050 US Highway 127 South, Suite 100, Frankfort, NY 40601:

- **Order Granting Complex Case Treatment** (Docket No. 29)
- **Notice of Chapter 11 Bankruptcy Case** (attached hereto as **Exhibit A**)

Dated: January 5, 2023

/s/ Serina Tran
Serina Tran
STRETTO
410 Exchange, Suite 100
Irvine, CA 92602
Telephone: 949-404-4152
Email: TeamCoreScientific@stretto.com

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704

Exhibit A

Information to identify the case:

Debtor Core Scientific, Inc., et al. (see below for list of all Debtors)
NameEIN: 86-1243837United States Bankruptcy Court for the Southern District of Texas (Houston Division)
(State)Date case filed for chapter 11 December 21, 2022
MM / DD / YYYYLead Case Number: 22-90341Official Form 309F1 (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name(s)
(List of Jointly Administered Debtors)

SEE BELOW CHART

Name of Debtors	Other Names Used by the Debtors in the last 8 years	EIN Number	Case Numbers
Core Scientific Mining LLC	N/A	92-1386971	22-90340 (DRJ)
Core Scientific, Inc.	XPDI; Power & Digital Infrastructure Acquisition Corp.; Core Scientific Holding Co.	86-1243837	22-90341 (DRJ)
Core Scientific Acquired Mining LLC	Blockcap, Inc.	N/A	22-90342 (DRJ)
Core Scientific Operating Company	Core Scientific, Inc.; MineCo Holdings, Inc.	82-3805526	22-90343 (DRJ)
Radar Relay, Inc.	Radar Relay, LLC	82-3430496	22-90344 (DRJ)
Core Scientific Specialty Mining (Oklahoma) LLC	GPU One Holdings, LLC	84-5164327	22-90345 (DRJ)
American Property Acquisition, LLC	N/A	82-5490825	22-90346 (DRJ)
Starboard Capital LLC	N/A	36-4896677	22-90347 (DRJ)
RADAR LLC	N/A	84-4125106	22-90348 (DRJ)
American Property Acquisitions I, LLC	155 Palmer Lane, LLC	82-5469717	22-90349 (DRJ)
American Property Acquisitions VII, LLC	N/A	83-1663198	22-90350 (DRJ)

2. All other names used in the last 8 years SEE ABOVE CHART**3. Address**

210 Barton Springs Road, Suite 300, Austin, Texas 78704

2407 S. Congress Ave, Ste. E-101, Austin, TX 78704 (mailing address)

4. Debtor's attorney
Name and address**WEIL, GOTSHAL & MANGES LLP**
Alfredo R. Pérez (TX Bar No. 15776275)
700 Louisiana Street, Suite 1700
Houston, Texas 77002
Telephone: (713) 546-5000
Facsimile: (713) 224-9511
Email: Alfredo.Perez@weil.com

- and -

WEIL, GOTSHAL & MANGES LLP
Ray C. Schrock, P.C.
Ronit J. Berkovich
Moshe A. Fink
767 Fifth Avenue**Debtors' Claims and Noticing Agent** (for
Court Documents and Case Information
Inquiries):
Core Scientific, Inc., et al.
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

US/Canada Toll-Free Number:

(949) 404-4152

International Toll Number:
(888) 765-7875**Email inquiries:**

	New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Email: Ray.Schrock@weil.com Ronit.Berkovich@weil.com Moshe.Fink@weil.com	TeamCoreScientific@stretto.com Case website: https://cases.stretto.com/CoreScientific
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov	Bob Casey United States Courthouse 515 Rusk Avenue Houston, Texas 77002	<u>Hours:</u> Monday to Friday – 8:30 a.m. to 5:00 p.m. (Prevailing Central Time) <u>Telephone:</u> (713) 250-5500
6. Meeting of creditors The Debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	<u>January 26, 2023 at 10:00 A.M. (CT)</u> The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Telephone Conference: Dial: 1-866-707-5468 Participant Code: 6166997#
7. Proof of claim deadline	<u>Deadline for filing proof of claim:</u> To be Determined A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office. Your claim will be allowed in the amount scheduled unless: <ul style="list-style-type: none"> ■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ■ you file a proof of claim in a different amount; or ■ you receive another notice. If your claim is not scheduled or if your claim is designated as <i>disputed</i> , <i>contingent</i> , or <i>unliquidated</i> , you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled. You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov . Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.	
8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below Deadline for filing the complaint: <u>To be determined</u>	
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.	
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.	